Index Data API (1)

For Custom Integrations that require access to ALL index fields

- Allows for cross-validation of index fields
- When a custom Index Data plug-in is installed, a special Job Setup tab, Business Rules, becomes available in the Index setup GUI
- Click on the Add button to enable the custom plug-in for the Job
- Each Index Data plug-in may have its own Setup GUI
Index Data API (2)

The following functions can be performed via the Index Data API

- Create custom business rules and error messages
- Use the content of one index field to validate another index field
- Use the content of one index field to populate another index field
- Conditionally change the properties of index fields (e.g., make a field “Read-only” or “Hidden”)
- Change the focus (i.e., cursor position) to a specific index field in Indexing Mode

Different logic (or no action) can be performed depending on when the custom Index Data plug-in is called

- New Document creation (during scanning or manual Split or ENTER key)
- Navigating between index fields while in Indexing Mode
- Create New Batch
- Open existing batch
- Close a batch (i.e., navigate back to Batch Manager screen)
- Output batch
- Document Navigation in Indexing Mode (Next Doc, Previous Doc, Next Invalid)
- Entering or Leaving Indexing Mode
- Document Navigation from the Image Viewer

Warning: This is a very powerful API